

EFFICIENT | BENEFIT CONSULTING

Desk of Marius du Toit



EFFICIENT BENEFIT CONSULTING WISHES TO WELCOME CHRISTI FRANKEN AND KOBUS SADIE TO THE TEAM.

At Efficient Benefit Consulting we have seen consistent growth in our client base over the past 24 months as clients become more aware of the benefit of having an independent consultant servicing their retirement fund. Whether you have a stand-alone retirement fund or participate under an umbrella fund we can provide you and your employees with the best possible retirement fund solution. We look after you and your employees' best interest when it comes to saving for retirement. Our offering caters for a full range of services, focussing on the financial wellbeing of your employees and advising employers on their retirement fund and minimising their risk.

We are always looking at ways to enhance and improve our service offering to you. We are therefore excited to announce that Adv. Christi Franken and Kobus Sadie have joined our team.

MEET ADV. CHRISTI FRANKEN



Our consistent new business growth, retirement reform, changes in our client size and profile, required us to expand our expertise by appointing Christi to provide the team and our clients with legal and technical assistance. Due to his extensive knowledge, in the retirement fund industry as executive director of an advisory firm, he will be joining our new business team as New Business Executive, assisting with EFBC's continued growth plans.

Christi holds the qualifications, BCom (Law) and LLB from University of Stellenbosch, was admitted as Advocate to the Supreme Court of South Africa in 1995, is a member of the Pension Lawyers of Association in South Africa and a member of the International Pension Lawyers.

MEET KOBUS SADIE

With the provision of a holistic financial solution to our clients, EFBC identified the need to bridge the gap between pre and postretirement and ensure the smooth transition from retirement fund investing to postretirement solutions. As a member of our team, Kobus with his extensive investment experience, together with a team of Efficient Wealth advisors will now be able to comprehensively meet the client's needs, from cradle to grave. We look forward, with Kobus's assistance, to make this a seamless experience.

Kobus was the Principal Officer of a large retirement fund and he holds the qualifications BCom (Management Accounting) and Chartered Financial Analyst (CFA).



Kind regards

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Efficient Benefit Consulting (Pty) Ltd is an authorised financial services provider, FSP 48026.