



NEWSLETTER

PRIVATE FUND OR UMBRELLA FUND?

As consultants, we are often asked whether it is better to be in a private fund or an umbrella fund.

At first glance, this is a complex question to answer, as it depends on an in-depth analysis to determine what is best for a company and its employees.

Recently, there has been a lot of noise in the market around this issue, as National Treasury is pushing hard for the consolidation of funds into umbrella funds.

Before rushing into any decisions, contact the Efficient Benefit Consulting team for the best advice and option for your company and your valued employees. At Efficient Benefit Consulting, we have a multi-disciplinary team of experts that can assist you with independent advice on the best possible, cost-effective solution for your company.

Recently, Old Mutual hosted *The Great Debate* on this specific topic. The multi-disciplinary team of panellists also emphasised the importance of obtaining advice from an independent advisory team to, as they referred to it, fulfil an “audit on the most appropriate solution” as a whole.

The Efficient Benefit Consulting team is ready to assist you and we look forward to hearing from you!

Click on the link below to watch a snippet from this debate and the full video link is available at the end.

PRIVAATFONDS OF SAMBREELFONDS?

As konsultante word ons gereeld gevra of dit beter is om in ‘n privaatfonds of in ‘n sambreelfonds te wees.

Met die eerste oogopslag is dit ‘n ingewikkelde vraag om te beantwoord, aangesien dit afhang van ‘n diepgaande analise om te bepaal wat die beste vir ‘n onderneming en sy werknemers is.

Onlangs het die mark gegons oor hierdie kwessie, aangesien die Nasionale Tesourie ‘n voorstander daarvan is om aftreefondse in sambreelfondse te konsolideer.

Kontak die Efficient Benefit Consulting-span vir die beste advies en opsies vir u onderneming en u gewaardeerde werknemers voordat u enige besluite neem. By Efficient Benefit Consulting beskik ons oor ‘n multi-dissiplinêre span kundiges wat u kan help met onafhanklike advies oor die beste, mees koste-effektiewe oplossing vir u onderneming.

Hierdie spesifieke onderwerp is ook onlangs bespreek in Old Mutual se *The Great Debate*. Die multi-dissiplinêre span paneellede het ook die belangrikheid van advies vanaf ‘n onafhanklike adviesspan beklemtoon om, soos hulle daarna verwys het, ‘n “oudit oor die mees geskikte oplossing” as ‘n geheel uit te voer.

Die Efficient Benefit Consulting-span is gereed om u te adviseer en ons sien uit daarna om van u te hoor!

Klik op die skakel hieronder vir kort uittreksel en die volledige debat is aan die einde van die uittreksel beskikbaar.

